

'How To' Card – Daily Forms

Daily Forms

Daily Forms enable charting and viewing of daily resident data. Use of these electronic forms enables Reports, quality data and ACFI documentation to be generated within the program, negating the need for manual data collation.

Enter Details into Daily Forms

To access a resident's Daily Forms, select **Daily Forms** from their Resident Page. A list of Daily Forms will display. Select the required Daily Form from the list.

Daily Forms 🗸
Anticoagulant Therapy Care and Record
Behaviour Assessment
Bowel Chart
Continence Assessment
Daily Repositioning
Diversional Therapy Daily Activity Record
Food / Fluid Intake Record
Hygiene / Care provision Record Chart
Orders-Requests
Pain Assessment / Management Chart

Some Daily Forms include details linked from the relevant assessments above the chart. This provides a quick reference for staff, e.g. the resident's bowel management plan.

Bowel Chart Table												
Assessment Detai	t Details and Key											
Type - Bristol Stoo Type 6 = Fluffy pir	Type - Bristol Stool Codes 1.2.3.4.5.6 or 7 Type 1 = Separate hard humps, like nuts Type 2 = Sausage-like, but tumpy Type 3 = Like a sausages with cracks in the surface Type 4 = Like a sausage, snake, smooth/soft Type 5 = Soft blobs with clear cut edge Type 6 = Flufty pieces with ragged edges, a mushy stool Type 7 = Watery, no solid pieces											
Amount (Amt) - B	Amount (Amt) - BSO = Small (1/4 cup) BMO = 1/2 cup BMO = >/1 cup.											
Suppository/ Aper	Suppository/ Aperient (Supp) - S = Suppository E = Enema A = Aperient SS = Stool Softener.											
Continence / Incontinence (Cit) - I + Incontinent of faeces P + Pad change for incommence of faeces ST + Bowel open during scheduled toleting RI = Bowel open-resident interest RHO - Bowel not opened.												
		Bowel Manager	nent Prograv	High fibre Sopposito	diet, 6-8 gl	asses off Tuesday	fluid daily, Daily red Encourage to sit or	ording of BA				
Click here to view	w the Bristol Sto	Bowel Manager	nent Program	High fibre Sopposito enough to Characters n	diet, 6-8 gl. ry on each ' encourage emaining 282	asses of f Tuesday bowel ev 9 / 3000	fluid daily, Daily red Encourage to sit or vacuation	ording of BA the toilet long	\bigcirc			
Click here to view Bowel Records	w the Bristol Sto + Add New	Bowel Manager	nent Program	High fibre Sopposito enough to Characters n	diet, 6-8 gl. ry on each ' encourage emaining 282	asses of f Tuesday bowel ev 19 / 3000	fluid daily, Daily rec Encourage to sit or vacuation	ording of BA. the toilet long	\bigcirc)		
Click here to view Bowel Records Date	v the Bristol Sto + Add New Hour	Bowel Manager	nent Program	High fibre Sopposito enough to Chara legan	diet, 6-8 gli ry on each encourage emaining 282 Supp	asses of f Tuesday bowel ev 19 / 3000	Ruid daily, Daily rec Encourage to sit or vacuation	ording of BA. the toilet long	\supset)	Actions	
Click here to view Bowel Records Date 28/05/2015	+ Add New Hour	Bowel Manager	Type	High fibre Sopposito enough to Characters n	diet, 6-8 gli ry on each encourage emaining 282 Supp	asses off Tuesday bowel ev 19 / 3000	huid daily, Daily rec Encourage to sit of racuation	ording of BA. the toilet long	\supset)	Actions	
Click here to view Bowel Records Date 28/05/2015 27/05/2015	v the Bristol Sto + Add New Hour	Bowel Manager	Type	High fibre Sopposito enough to Chara loce n	diet, 6-8 gl. ry on each encourage emaining 282	asses of f Tuesday bowel ev 19 / 3000	tuid daily. Daily rec Encourage to sit or acuation	Logged By)	Actions	

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You will be prompted to enter resident data for the daily form into the automatic pop-up window that appears. The date and time will auto-populate with the current date and time. You can change these if required. If you do not wish to enter data in at this time, press CANCEL and you will be taken straight to the chart.

Date	24/07/2015		
Hour	1900	*	
Minutes	37	*	
Type (Bristol Stool Code)	Select	*	
Odour			
Colour	Select	•	
Amt	Select	T	
Supp	Select	Ŧ	
СЛ	Select		
Comments			

- Once all relevant data has been entered, select Save
- The chart will display showing all entries made, listed with the most recent entry at the top.
- Should you wish to make another entry, select Add New. The same pop up window will display, allowing you to enter resident data. For adding in back dated/ timed data ensure you select the correct date and time of the entry.
- Click Save at the top right of the page and the chart will populate with the user's details, including the time and date.

Notes:

- Only information for the last 30 days will display in the chart. To access earlier records see the Assessment Reports section of the User Manual or the How To Card View and Print a History of Assessment Changes.
- Some Daily Forms will take longer to display/load than others. This will depend on the number of items in the form and the amount of linked data from other Assessments to the Daily Form.
- The **C/I field** in the Bowel Chart (circled above) **must** be completed otherwise the Bowel Chart List report will not populate with the data entered.



Using the Daily Forms Grid

Select **Daily Forms** from the Quick Launch menu on your Home Page.

Quick Launch
Daily Forms
Admission Reports
Locations
Create Progress note
Create Staff Message

A grid will display showing all admitted residents in the facility based on your resident permissions, listed alphabetically. The Daily Form names display across the top of the grid.

Welcome, Fir	st User		Home Aler	ts		» Advanced	Search Recent		Facility Home	Help Logout	5.0
Search Type in nam search e	Resident Keyword Go Reset e OR unit OR room no. etc. to g. "R1 /" = a search for R1	Anticoagulant Therapy Care and Record	Behaviour Assessment	Bowel Chart	Continence Assessment	Daily Repositioning	Diversional Therapy Daily Activity Record	Food / Fluid Intake Record	Hygiene / Care provision Record Chart	Orders-Requests	Pain Assessment / Management Chart
	Harry ADMISSIONS 0: Region Westwood / Room P0 5 / Bed P05b	View	View First User 13/03/2013 11:19 PM	View Christine Unferdorben 14/02/2014 2:45 PM	View First User 03/08/2013 2:28 PM	<u>View</u> First User 05/08/2013 8:58 AM	<u>View</u> First User 28/05/2014 5:16 PM	View First User 28/05/2014 5:18 PM	View First User 28/05/2014 5:19 PM	View First User 25/10/2012 3:09 PM	<u>View</u> Saint John 1 02/09/2011 12:36 PM
	Kayleen BAKER ON LEAVE R: Region Westwood / Room P 02 / Bed P02b	View Stan Ip 09/04/2014 10:27 AM	View First User 15/02/2013 10:43 AM	View	View First User 11/07/2012 9:20 AM	View	View First User 19/07/2013 2:21 PM	View	View	View	View First User 12/03/2013 5:21 PM
er.	A CLIENT O: Region Rose - Yellow Rd / Room R 10 / Bed R 10a	View	View	<u>View</u>	View	View	View	View	View	<u>View</u>	View
	Paul CUSTARD 0: Region Westwood / Room P 05 / Bed P 05b	View	View	View Kooweerup1 User 14/04/2012 1:58 PM	View	<u>View</u>	View Kooweerup1 User 03/03/2012 2:43 PM	<u>View</u>	View Kooweerup1 User 28/03/2012 1:08 AM	View First User 19/09/2012 1:48 PM	View Kooweerup1 User 07/02/2012 2:38 PM

- The Daily Forms Grid will display the date and time the last entry was saved into each resident's Daily Forms, together with the name of the User who saved this entry.
- Daily Forms in which an entry has been charted in the previous eight hours will be highlighted in yellow in the grid.
- A Search feature is available in the Daily Forms Grid. This allows you to filter for residents based on specified keyword(s). You can search based on Resident Name, Room Number, Sub-Unit or Unit by simply typing the required search criteria (e.g. East Wing) into the search field and clicking Go.
- To open a Daily Form, simply select View for the required resident's daily form. The form will open in another tab. Enter data as per the Daily Forms section of this manual.

Handy Hint

To open multiple residents' daily forms or multiple daily forms for the same resident in new tabs, simply hold down the **Control** key while selecting **View** for each required form